

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2014.

(Rs. In lakhs, except per share data)

| Sr No. | Particulars | Quarter Ended | | | Year Ended |
|-------------|---|---------------|------------|-------------|------------|
| | | 30 June'14 | 31 Mar '14 | 30 June '13 | 31 Mar '14 |
| | | (Unaudited) | (Audited) | (Unaudited) | (Audited) |
| I | Revenue from Operations | - | - | - | - |
| II | Other Income | 4.82 | 3.66 | 10.91 | 30.18 |
| | III Total Revenue(I+II) | 4.82 | 3.66 | 10.91 | 30.18 |
| IV | Expenses | | | | |
| | (a) Cost of materials consumed | - | - | - | - |
| | (b) Purchases of stock-in-trade | - | - | - | - |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - |
| | (d) Employee benefits expense | - | - | - | - |
| | (e) Financial Costs | 0.00 | - | 0.00 | 0.01 |
| | (f) Depreciation and amortisation expense | - | - | - | - |
| | (g) Other expenses | 3.60 | 2.09 | 3.20 | 14.85 |
| | Total Expenses | 3.60 | 2.09 | 3.21 | 14.85 |
| V | Profit / (Loss) before exceptional and extraordinary items and tax (III-IV) | 1.22 | 1.57 | 7.71 | 15.32 |
| VI | Exceptional Items - Provision for Dimulution in value of Investment earlier provided now written back | - | - | - | (64.43) |
| VII | Profit / (Loss) from Extra ordinary Items and tax (V-VI) | 1.22 | 1.57 | 7.71 | (49.11) |
| VIII | Extraordinary Items | 30.79 | - | - | - |
| IX | Profit / (Loss) before tax (VII-VIII) | (29.57) | 1.57 | 7.71 | (49.11) |
| X | Tax expense | | | | |
| | (1) Current tax | - | (1.80) | - | (1.80) |
| | (2) Deferred tax | - | - | - | - |
| XI | Net Profit / (Loss) for the period (IX-X) | (29.57) | 3.37 | 7.71 | (47.31) |
| XII | Earning per equity share: | | | | |
| | (1) Basic | (0.21) | 0.02 | 0.05 | (0.33) |
| | (2) Diluted | (0.21) | 0.02 | 0.05 | (0.33) |

| A PARTICULARS OF SHAREHOLDING | | | | | |
|--------------------------------------|--|------------|------------|------------|------------|
| 1 | Public shareholding | | | | |
| | Number of shares | 10,394,848 | 10,394,848 | 10,394,848 | 10,394,848 |
| | Percentage of shareholding (%) | 72.58 | 72.58 | 72.58 | 72.58 |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged / Encumbered | NIL | NIL | NIL | NIL |
| | - Number of shares | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NIL | NIL | NIL | NIL |
| | - Percentage of shares (as a % of the total share capital of the company) | NIL | NIL | NIL | NIL |
| | b) Non - encumbered | | | | |
| | - Number of shares | 3,927,952 | 3,927,952 | 3,927,952 | 3,927,952 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share capital of the company) | 27.42 | 27.42 | 27.42 | 27.42 |

| B | INVESTOR COMPLAINTS | 3 months Ended 30th June, 2014 |
|----------|--|---------------------------------------|
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

- 1 The above unaudited financial results have been taken on record by the Board of Directors at its meeting held on 31st July,2014 and the statutory auditors carried out the limited review of the Company.
- 2 The company's year end is 31st March and accordingly this is the first quarter of the result of the current
- 3 No provision for income tax has been made for the current quarter as company does not envisage any tax liability including MAT liability in view of overall losses, however if any Liabilities arises, the same shall be provided at year end.
- 4 In the opinion of board, there is no Impairment of assets as on 30.06.2014

For HOTEL RUGBY LIMITED

MUMBAI : 31.07.2014

**Director
(MAHENDRA R. THACKER)
(DIN : 01405253)**